

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2004

<p>State Treasurer's Executive Office Conference Room (Room 110) 915 Capitol Mall Sacramento, California August 16, 2006 10:00 AM (or upon adjournment of the Pooled Money Investment Board meeting)</p>
--

1. Call to Order
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of minutes of the May 17, 2006 Committee meeting.
4. Consideration of Resolution V under the **Kindergarten-University Public Education Facilities Bond Act of 2004**, (i) Amending and Readopting the Provisions of Resolution III to the Extent of Not to Exceed \$159,675,000, the Remaining Principal Amount under Resolution III, and (ii) Authorize the issuance of an Additional Principal Amount to the Extent of Not to Exceed \$1,578,869,000, for a Total Principal Amount Not to Exceed \$1,738,544,000 of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes. (Including provisions authorizing the agency to obtain loans from the Pooled Money Investment Account or the General Fund).
5. Consideration of Resolution VI under the **Kindergarten-University Public Education Facilities Bond Act of 2004**, Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the Aggregate Principal Amount Not to Exceed \$1,738,544,000.
6. Other non-action items

7. Public Comment
8. Adjournment

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact, Jessica McCrory, no later than five calendar days before the meeting at (916) 6513-2633, and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jessica McCrory at (916) 653-2633 or in writing to 915 Capitol Mall, Suite 254, Sacramento, California, 95814. This meeting agenda is also available on our website www.treasurer.ca.gov.